M3 TECHNOLOGIES (ASIA) BERHAD (Incorporated in Malaysia - Company No. 482772-D) CONDENSED CONSOLIDATED INCOME STATEMENTS For the three (3) months ended 30 September 2009 (THE FIGURES HAVE NOT BEEN AUDITED)

	INDIVIDUAL (QUARTER	CUMULATIVE QUARTER			
	2009 Quarter Ended 30-Sep-09 RM'000	2008 Quarter Ended 30-Sep-08 RM'000	2009 Year to date 30-Sep-09 RM'000	2008 Year to date 30-Sep-08 RM'000		
Revenue	10,217	8,204	10,217	8,204		
Operating Expenses	(9,067)	(6,309)	(9,067)	(6,309)		
Other Operating Income	-	-	-	-		
Profit from Operations	1,150	1,895	1,150	1,895		
Finance costs, net	44	92	92 44			
Profit before taxation	1,194	1,987	1,194	1,987		
Taxation	(407)	(549)	(407)	(549)		
Profit after taxation	787	1,438	787	1,438		
Attributable to: Equity holders of the Company	586	1,246	586	1,246		
Minority interests	201	192	201	192		
Profit for the period	787	1,438	787	1,438		
Earnings per share Basic (sen)	0.36	0.76	0.36	0.76		

(The Condensed Consolidated Income Statements should be read in conjunction with the Annual Financial Report for the year ended 30th June 2009)

M3 TECHNOLOGIES (ASIA) BERHAD CONDENSED CONSOLIDATED BALANCE SHEET

As at 30 September 2009 & 30 June 2009

Non-current Assets 4,230 4,438 Plant and equipment 4,230 1,091 965 Deferred tax asset 114 114 Goodwill on consolidation 13,167 13,167 Tax de receivables 10,998 9,910 Other receivables 1,628 1,463 Inventory 1,593 1,326 Cash and bank balances 22,244 22,115 Cash and bank balances 2,219 2,205 Current Liabilities 2,219 2,205 Trade payables 3,085 2,498 Tax payable 3,085 2,498 Tax payable 1,222 933 Tex Current Assets 29,937 29,178 Share capital 16,352 5,636 Share capital 16,352 3,53 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minori		(UNAUDITED) As at 30-Sept-09 RM'000	(AUDITED) As at 30-Jun-09 RM'000
Intangible assets	Non-current Assets		
Deferred tax asset 114 114 Goodwill on consolidation 13,167 13,167 Is,602 18,684 Current Assets Trade receivables 10,998 9,910 Other receivables 1,628 1,463 Inventory 1,593 1,326 Cash and bank balances 22,244 22,115 Cash and payables 2,219 2,205 Other payables 2,219 2,205 Other payables 3,085 2,498 Tax payable 1,222 933 Tax payable 1,222 933 Assets payables 29,937 29,178 Shareholders' Funds 29,937 29,178 Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 45,735 45,259 Minori	Plant and equipment	4,230	4,438
Goodwill on consolidation 13,167 13,167 18,602 18,684 Current Assets 18,602 18,684 Trade receivables 10,998 9,910 Other receivables 1,628 1,463 Inventory 1,593 1,326 Cash and bank balances 22,244 22,115 Tade payables 2,219 2,205 Other payables 3,085 2,498 Tax payable 1,222 933 Tax payable 1,222 933 Net Current Assets 29,937 29,178 Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 48,539 47,862 Deferred tax liabilities 170 170 Net assets per share (sen) 29,58 29,17 Net assets per share attributable to ordinary equity	Intangible assets	1,091	965
Is 684 Current Assets Trade receivables 10,998 9,910 Other receivables 1,628 1,463 Inventory 1,593 1,326 Cash and bank balances 22,244 22,115 Current Liabilities 36,463 34,814 Current Liabilities Trade payables 2,219 2,205 Other payables 3,085 2,498 Tax payable 1,222 933 6,526 5,636 Net Current Assets 29,937 29,178 Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 48,369 47,692 Deferred tax liabilities 170 170 Net assets per share (sen) 29,58 29,17 Net	Deferred tax asset	114	114
Current Assets Trade receivables 10,998 9,910 Other receivables 1,628 1,463 Inventory 1,593 1,326 Cash and bank balances 22,244 22,115 Cash and bank balances 22,219 2,205 Current Liabilities 2,219 2,205 Other payables 3,085 2,498 Tax payable 1,222 933 Act Current Assets 29,937 29,178 Net Current Assets 29,937 29,178 Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,435 48,369 47,692 Deferred tax liabilities 170 170 Net assets per share (sen) 29,58 29,17 Net assets per share attributable to ordinary equity 27,97	Goodwill on consolidation	13,167	13,167
Trade receivables 10,998 9,910 Other receivables 1,628 1,463 Inventory 1,593 1,326 Cash and bank balances 22,244 22,115 Cash and bank balances 22,219 36,463 34,814 Current Liabilities 2,219 2,205 Trade payables 2,219 2,205 Other payables 3,085 2,498 Tax payable 1,222 933 Ket Current Assets 29,937 29,178 Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 48,369 47,692 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68		18,602	18,684
Other receivables 1,628 1,463 Inventory 1,593 1,326 Cash and bank balances 22,244 22,115 36,463 34,814 Current Liabilities Trade payables 2,219 2,205 Other payables 3,085 2,498 Tax payable 1,222 933 Ket Current Assets 29,937 29,178 Share capital 16,352 16,352 Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 48,369 47,692 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Current Assets		
Inventory Cash and bank balances 1,593 (2,244 (22,115) (22,244 (22,115) (36,463) (34,814) (36,463) (34,814) Current Liabilities Trade payables (2,219 (2,205)	Trade receivables	10,998	9,910
Cash and bank balances 22,244 22,115 36,463 34,814 Current Liabilities Trade payables 2,219 2,205 Other payables 3,085 2,498 Tax payable 1,222 933 Net Current Assets 29,937 29,178 Sharecholders' Funds Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 Mas,369 47,692 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Other receivables	1,628	1,463
Current Liabilities Trade payables 2,219 2,205 Other payables 3,085 2,498 Tax payable 1,222 933 Net Current Assets 29,937 29,178 Shareholders' Funds 48,539 47,862 Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 Minority interest 2,634 2,433 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Inventory	1,593	1,326
Current Liabilities Trade payables 2,219 2,205 Other payables 3,085 2,498 Tax payable 1,222 933 6,526 5,636 Net Current Assets 29,937 29,178 Shareholders' Funds Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 Minority interest 2,634 2,433 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Cash and bank balances	22,244	22,115
Trade payables 2,219 2,205 Other payables 3,085 2,498 Tax payable 1,222 933 6,526 5,636 Net Current Assets 29,937 29,178 Shareholders' Funds Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 Massets per share (sen) 29.58 29.17 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68		36,463	34,814
Other payables 3,085 2,498 Tax payable 1,222 933 6,526 5,636 Net Current Assets 29,937 29,178 Shareholders' Funds 48,539 47,862 Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 Massest per share (sen) 48,569 47,862 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Current Liabilities		_
Tax payable 1,222 933 6,526 5,636 Net Current Assets 29,937 29,178 Shareholders' Funds Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 Massets per share (sen) 48,539 47,862 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Trade payables	2,219	2,205
Tax payable 1,222 933 6,526 5,636 Net Current Assets 29,937 29,178 Shareholders' Funds Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 Massets per share (sen) 48,539 47,862 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Other payables		
Net Current Assets 29,937 29,178 Shareholders' Funds 48,539 47,862 Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 Ma,369 47,692 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68			
Shareholders' Funds 48,539 47,862 Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 48,369 47,692 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68			5,636
Shareholders' Funds Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 Massesser description 170 170 Met assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Net Current Assets	29,937	29,178
Share capital 16,352 16,352 Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68		48,539	47,862
Treasury shares (255) (65) Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 48,369 47,692 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Shareholders' Funds		
Share premium 2,352 2,352 Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,433 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Share capital	16,352	16,352
Retained profit 27,303 26,717 Foreign exchange reserve (17) (97) Minority interest 2,634 2,432 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Treasury shares	(255)	(65)
Foreign exchange reserve (17) (97) 45,735 45,259 Minority interest 2,634 2,433 48,369 47,692 Deferred tax liabilities 170 170 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Share premium	2,352	2,352
Minority interest 2,634 2,433 2,634 2,433 2,634 2,433 2,634 2,433 2,634 2,433 2,634 2,634 2,634 2,636	Retained profit	27,303	26,717
Minority interest 2,634 2,433 48,369 47,692 Deferred tax liabilities 170 170 48,539 47,862 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Foreign exchange reserve	(17)	(97)
Deferred tax liabilities 48,369 47,692 170 170 48,539 47,862 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68		45,735	45,259
Deferred tax liabilities 170 170 48,539 47,862 Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Minority interest	2,634	2,433
Net assets per share (sen) 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68		48,369	47,692
Net assets per share (sen) Net assets per share attributable to ordinary equity 29.58 29.17 Net assets per share attributable to ordinary equity 27.97 27.68	Deferred tax liabilities		170
Net assets per share attributable to ordinary equity 27.97 27.68		48,539	47,862
Net assets per share attributable to ordinary equity 27.97 27.68	Net assets per share (sen)	29.58	29.17
	Net assets per share attributable to ordinary equity holders of the parent	27.97	27.68

(The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Report for the year ended 30 June 2009)

M3 TECHNOLOGIES (ASIA) BERHAD CONDENSED CONSOLIDATED CASH FLOW STATEMENT For the three (3) months ended 30 September 2009 & 30 September 2008

	30-Sept-09 RM'000	30-Sept-08 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	1,194	1,987
Adjustment for:		
Amortisation and depreciation	749	757
Operating profit before working capital changes	1,943	2,744
Changes in working capital:		
(Increase)/Decrease in receivables	(1,253)	2,095
Increase/(Decrease) in payables	601	(562)
Cash generated from operating activities	1,291	4,277
Taxes paid	118	22
Net cash generated from operating activities	1,409	4,299
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of plant and equipment	(911)	(295)
Product development expenditure	(259)	(277)
Net cash used in investing activities	(1,170)	(572)
CASH FLOW FROM FINANCING ACTIVITIES		
Purchase of treasury shares	(190)	-
Net cash used in from financing activites	(190)	-
NET CHANGE IN CASH AND CASH EQUIVALENTS	49	3,727
EFFECT OF EXCHANGE RATE CHANGES	80	305
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	22,115	17,998
CASH AND CASH EQUIVALENTS AT QUARTER END	22,244	22,030
•		

The cash and cash equivalents at beginning of year and quarter end represents cash on hand and at bank.

(The Condensed Consolidated Cash Flow Statements should be read in conjunction with the Annual Financial Report for the year ended 30th June 2009)

M3 TECHNOLOGIES (ASIA) BERHAD CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY For the three (3) months ended 30 September 2009 & 30 September 2008

	< Attributable to Equity Holders of the Parent >					Minority	Total	
			Foreign				Interest	
	Share	Share		Exchange	Retained	T-4-1		
	Capital RM'000	Premium RM'000	Shares RM'000	Reserve RM'000	Profit RM'000	Total RM'000	RM'000	RM'000
Three (3) months ended 30 September 2009								
Balance at 1 July 2009	16,352	2,352	(65)	(97)	26,717	45,259	2,433	47,692
Currency translation differences not recognised in income statement	-	_	-	80		80		80
Net profit for the three (3) months period ended 30 September 2009	-	-	-	-	586	586	201	787
Purchase of treasury shares	-	-	(190)	-		(190)		(190)
Balance at 30 September 2009	16,352	2,352	(255)	(17)	27,303	45,735	2,634	48,369
Three (3) months ended 30 September 2008								
Balance at 1 July 2008	16,352	2,352	-	(762)	24,645	42,587	1,768	44,355
Currency translation differences not recognised in income statement				305	_	305	_	305
Net profit for the three (3) months period ended 30 September 2008				-	1,246	1,246	192	
Balance at 30 September 2008	16,352	2,352	-	(457)	25,891	44,138	1,960	46,098

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 30 June 2009)